



Press Release

## ***Clarification on Recent Media Reports on Shui On Land's Bondholder Identification Exercise***

[20 July 2023, Hong Kong] – Recently media has reported that Shui On Land Limited (the “Company”, together with its subsidiaries, “the Group”, Stock Code: 272) has appointed a third-party consultant to conduct a bondholder identification exercise on some of its outstanding senior notes.

The Company wishes to state that this bondholder identification exercise is part of the Company’s regular investor relations engagement strategy so the Company can better understand how its bond (and equity) investor base has changed in recent times. Our engagement with the third-party consultant is strictly on bondholder identification, and there is no other bond related corporate exercise in their scope of service.

The Company is currently in the process of preparing its interim results announcement for the six months ended 30 June 2023. The Company does not expect any significant changes in its financial position as of 30 June 2023 as compared to that as of 31 December 2022.

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### **About Shui On Land**

Headquartered in Shanghai, Shui On Land (Stock Code: 272) is a leading urban solutions provider dedicated to creating premium sustainable urban communities in China. It has a proven track record in developing large scale, mixed-use, sustainable communities, and is the flagship property development company of the Shui On Group.

As of 31 December 2022, the Company has 14 projects in various stages of development in prime locations of major cities, with a landbank of 9.3 million sq.m. (6.8 million sq.m. of leasable and saleable GFA, and 2.5 million sq.m. of clubhouses, car parking spaces and other facilities). It is also one of the largest private commercial property owners and managers in Shanghai, with a total portfolio of RMB82 billion of commercial assets located in prime locations in Shanghai.

The Company was established in 2004 and was listed on the Hong Kong Stock Exchange on October 4, 2006. Shui On Land was included in the Hang Seng Composite Index, HSCI Composite Industry Index – Properties & Construction, Bloomberg Gender-Equality Index as well as Bloomberg ESG Score Universe.

For further information please visit website [www.shuionland.com](http://www.shuionland.com)

For media enquiries, please contact:

Ms. Joyce Zhou/Ms. Jessica Lu

Tel: (86 21) 6386 1818

Email: cc-sh@shuion.com.cn