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瑞安房地產
SHUI ON LAND

Shui On Land Limited

瑞安房地產有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 272)

**US\$500,000,000 6.25% SENIOR NOTES DUE 2021 OF
SHUI ON DEVELOPMENT
TO BE GUARANTEED BY THE COMPANY**

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and Part XIVA of the SFO.

Reference is made to the announcement of the Company dated February 22, 2019 in relation to the offering of senior notes by Shui On Development which are guaranteed by the Company (the “**Pricing Announcement**”). Unless otherwise defined, capitalised terms in this announcement shall have the same meanings as given to them in the Pricing Announcement.

On February 22, 2019, the Company and Shui On Development agreed with Standard Chartered Bank, UBS and China CITIC Bank International that, although the interest on the Notes will remain payable semi-annually in arrears on February 28 and August 28 of each year, the last interest payment on the Notes will be made on November 28, 2021 in respect of the period from and including August 28, 2021 to but excluding November 28, 2021, instead of in respect of the period from and including February 28, 2021 to but excluding November 28, 2021.

All other terms of the Notes remain the same and as described in the Pricing Announcement.

By order of the Board
Shui On Land Limited
Vincent H. S. LO
Chairman

Hong Kong, February 22, 2019

At the date of this announcement, the executive directors of the Company are Mr. Vincent H. S. LO (Chairman), Mr. Douglas H. H. SUNG (Chief Financial Officer) and Ms. Stephanie B. Y. LO; the non-executive director of the Company is Mr. Frankie Y. L. WONG; and the independent non-executive directors of the Company are Sir John R. H. BOND, Dr. William K. L. FUNG, Professor Gary C. BIDDLE, Dr. Roger L. McCARTHY, Mr. David J. SHAW and Mr. Anthony J. L. NIGHTINGALE.

** For identification purposes only*