

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2017	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SHUI ON LAND LIMITED	
Date Submitted	03/11/2017	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00272</u> Descrip	ption : Shui On	Land	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	12,000,000,000	0.0025	30,000,000
Increase/(decrease)	0		0
Balance at close of the month	12,000,000,000	0.0025	30,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code : <u>N/A</u> De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : $\underline{N/A}$	<u>A</u> Des	scription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month			
Increase/(decrease)				
Balance at close of the	e month			

Total authorised share capital at the end of the month (USD) : **30,000,000** 

## II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	8,061,304,524	N/A	N/A	N/A		
Increase/ (decrease) during the month	0_	N/A	N/A	N/A		
Balance at close of the month	8,061,304,524	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	]	Movement duri	ing the month		thereto	
(dd/mm/yyyy) and —						the month
class of shares	Constant 1	E	C	T		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted at the						
EGM						
(08/06/2007)						
Ordinary shares	0	0	0	571,180	0	34,068,334
(Note 1)						
2.						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)	<u> </u>	·	·	· <u> </u>		
		To	otal A. (Ordin	nary shares)	Nil	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month t	from exercise o				
options (HK\$)	ing the month		Nil			
1						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal valu nominal close of value preceding mo	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
		(Prefe	inary shares) rence shares) (Other class)	N/A	

Convertibles (i.e. Convertible	le into Shares	of the l	ssuer which are to	be Listed)			
Class and description	am	ency of ount anding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. USD225,000,000 7.50%		unung	monu	montin	montin		
Senior Convertible							
Perpetual Capital Securi	ties						
	USD		225,000,000	0	225,000,000	0	587,333,333
Stock code (if listed) Class of shares	N	I/A					
issuable (Note 1)	Ordinary sh	ares					
Subscription price	HK\$2.97 pe						
EGM approval date (if applicable) (dd/mm/yyyy))	( N/	(A)					
2							
2.							
· · · · · · · · · · · · · · · · · · ·							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable)	(	``					
(dd/mm/yyyy) 3.	(	)					
<u>J.</u>							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( 1						
4	( /	/ )					
4.							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( ]						
(uu/iiii/yyyy)	( )	/ )		Total C. (Ordi	inary shares)	N/A	
				(Prefer	rence shares)	N/A	-
				(	(Other class)	N/A	-

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	unereto	as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
shares (Note 1)		
2.		
	-	
shares (Note 1)		
3.		
5		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1. Rights issue       At price:       State currency       Issue and altorment (Note 1) $(///)$ 1. Rights issue       At price:       State currency       Issue and altorment (dd/mm/yyyy) $(///)$ 2. Open offer       At price:       State currency       Class of shares issuable (Note 1)       N/A         2. Open offer       At price:       State currency       Issue and altorment (At e: (dd/mm/yyyy) $(///)$ 3. Placing       At price:       State currency       Class of shares issuable (More 1)       N/A         3. Placing       At price:       State currency       Issue and altorment (dd/mm/yyyy) $(///)$ 4. Bonus issue       Class of shares issuable currency       Issue and altorment (Note 1) $(///)$ 4. Bonus issue       Class of shares issuable (dd/mm/yyyy) $(///)$ N/A	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(1 \ 1 \ )$ (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy) $(1 \ 1 \ )$ (dd/mm/yyyy)       N/A         2. Open offer       At price : State currency       Class of shares issuable (Note 1)						
2. Open offer       At price : State       Class of shares issuable	1. Rights issue	At price : State currency	Issue and allotment ( / /	)		
2. Open offer       At price : State currency       Class of shares issuable (////)         Issue and allotment date : (dd/mm/yyyy)       (///)         EGM approval date: (///)       N/A         3. Placing       At price : State currency       Class of shares issuable (///)         3. Placing       At price : State currency       Class of shares issuable (///)         4. Bonus issue       Class of shares issuable (///)       N/A         4. Bonus issue       Class of shares issuable (///)       N/A			EGM approval date: ( / /	)	N7/4	
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1) $(///)$ 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 4. Bonus issue       Class of shares issuable (Note 1) $N/A$ 4. Bonus issue       Class of shares issuable (Note 1) $(///)$ EGM approval date: (Note 1) $(///)$ $N/A$ 4. Bonus issue       Class of shares issuable (Note 1) $(///)$ EGM approval date: (Note 1) $(///)$ $(///)$ EGM approval date: (Note 1) $(///)$ $(///)$ EGM approval date: (More 1) $(///)$ $(///)$					<u>N/A</u>	
2. Open other At price : currency $$ $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State currency $$ $Class of shares issuable (//) (//) (//) (//) (//) (//) (//) (//$						
3. Placing       At price : State currency       Class of shares issuable (///)         Issue and allotment date : (d/mm/yyyy)       (///)         EGM approval date: (///)       N/A         4. Bonus issue       Issue and allotment (///)         Issue and allotment (///)       (///)         Issue and allotment (///)       (///)         Issue and allotment (///)       (///)         EGM approval date: (///)       N/A	2. Open offer		issue and another	)		
3. Placing       At price : State currency       Class of shares issuable (///)         Issue and allotment (///)       Issue and allotment (///)         Bernor Barbon (dd/mm/yyyy)       EGM approval date: (///)         Class of shares issuable (///)       N/A         Class of shares issuable (///)       N/A         State (//)       Issue and allotment (///)         State (//)       Issue and allotment (///)         Glass of shares issuable (//)       Issue and allotment (///)         Glass of shares issuable (//)       EGM approval date: (///)         Glass of shares issuable (///)       Issue and allotment (///)         Glass of shares issuable (///)       EGM approval date: (///)			Loin approval date:	)	N/A	
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ $(///)$ Bonus issue       EGM approval date: $(///)$ $(///)$ Class of shares issuable $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$						
3. Placing At price : currency $(dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 4. Bonus issue $(//)$ EGM approval date: $(//)$ Issue and allotment $(//)$ date : $(dd/mm/yyyy)$ EGM approval date: $(//)$						
Image: State and all of the second	3. Placing	At price : State	issue une unotinent	)		
4. Bonus issue       Class of shares issuable				)	N/A	
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)						
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)						
(dd/mm/yyyy)	4. Bonus issue		issue and anotherit	)		
			Loin approval date:	)	N/A	

		]	For Main Board and GEM listed issuers			ssuers	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
		Class of shares issuable ( <i>Note 1</i> )	e		_		
5.	Scrip dividend At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		AGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
						<u>N/A</u>	
		Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
						<u>N/A</u>	
		Class of shares issuable (Note 1)	e				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	
						- 112	

			For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issual ( <i>Note 1</i> )	ble			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )			
			EGM approval date: (dd/mm/yyyy)	( / / )	<u>N/A</u>		
			Class of shares issual ( <i>Note 1</i> )	ble			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )			
			EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>		
			Total E.	(Ordinary share) (Preference share) (Other cla	es) N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Submitted by:	UY KIM LUN	
Title:(Director, Secretary or	Company Secretary other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.