

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clea | aring Limited | | |
|--|---|----------------------------|--------------------------------------|
| | II ON LAND LIMITED | | |
| Date Submitted 03/1 | .0/2017 | | |
| I. Movements in Authorised Share C | 'apital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>00272</u> Des | scription : Shui On 1 | Land | |
| | No. of ordinary shares | Par value (USD) | Authorised share capital (USD) |
| Balance at close of preceding month | 12,000,000,000 | 0.0025 | 30,000,000 |
| In a was a self dia a was a self | | | 0 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 12,000,000,000 | 0.0025 | 30,000,000 |
| Balance at close of the month | | 0.0025 | · · |
| Balance at close of the month | 12,000,000,000 | Par value (State currency) | · · |
| Balance at close of the month | 12,000,000,000 scription: No. of ordinary shares | Par value (State | 30,000,000 Authorised share capital |
| Balance at close of the month (2) Stock code: N/A Des | 12,000,000,000 scription: No. of ordinary shares | Par value (State | 30,000,000 Authorised share capital |

30/09/2017

| Stock code: | N/A | Descript | ion: | | |
|------------------------------|--------------------|----------|--------------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding n | nonth _ | | | |
| Increase/(decrea | se) | - | | | |
| Balance at close | of the month | - | | | |
| | | | | | |
| 3. Other Classes | of Shares | | | | |
| 3. Other Classes Stock code: | of Shares N/A | Descript | ion: | | |
| | | Descript | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | N/A | _ ` | No. of other | (State | • |
| Stock code: | N/A of preceding n | _ ` | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | | |
|--|------------------------|-----|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 8,061,011,124 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | 293,400 | N/A | N/A | N/A | | |
| Balance at close of the month | 8,061,304,524 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM issued pursuant the month pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share **Option Scheme** adopted at the **EGM** (08/06/2007) **Ordinary shares** 0 293,400 0 130,375 293,400 34,639,514 (*Note 1*)

| <u>2. </u> | | | |
|---|----------------------------|---------|--|
| | | | |
| shares | | | |
| Note 1) | | | |
| . <u> </u> | | | |
| | | | |
| (/ /) | | | |
| Shares Note 1) | | | |
| | Total A. (Ordinary shares) | 293,400 | |
| | (Preference shares) | N/A | |
| | (Treference shares) | | |
| | (Other class) | N/A | |
| tal funds raised during the month | (Other class) | N/A | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------|---|--|--|
| 1. N/A | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | - |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. | | • | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | . (/ /) | | | | |
| | · · · | | | | <u>-</u> |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) | (/ /) | | | | |
| T. | - | | | | |
| | | | | | _ |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) | (/ /) | | | | |
| | Tota | 1B. (Ordi | nary shares) | N/A | |
| | | (Prefer | ence shares) | N/A | |
| | | (| (Other class) | N/A | - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. USD225,000,000 7.50% | 6 | | | | | |
| Senior Convertible | | | | | | |
| Perpetual Capital Securi | ties | | | | | |
| | USD | 225,000,000 | 0 | 225,000,000 | 0 | 587,333,333 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | Ordinary shares | | | | | |
| Subscription price | HK\$2.97 per share | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (N/A) | | | | | |
| 2. | | | | | | |
| <u>Z.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | () | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | - | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| _ | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | T-4-1 C (O " | | *T/4 | |
| | | | rotal C. (Ordi | nary shares) | N/A | |
| | | | (Preier | ence shares) Other class) | N/A N/A | |
| | | | (| Cuici Class) | IVA | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| Silates (Note 1) | | - |
| | | |
| 2 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| Shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| | | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Ot | her Movements in 1 | Issued Share Capital | | | | | |
|----|--------------------|---------------------------|--|-------|---|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | 1) pe of 100 ac | | ~ | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | IVA | |
| | | | Class of shares issuable | | | | |
| | | At price . State | (Note 1) Issue and allotment | (/ / |) | | |
| 2. | Open offer | At price : State currency | date : (dd/mm/yyyy) | ` | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | 27/4 | |
| | | | | | | N/A | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | <u> </u> |
| | | | | | | | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|---|---|---|-----|---|--|--|
| | Type of Issue | | | | | | month |
| | | Class of shares issuable (Note 1) | | | | | |
| 5. | Scrip dividend At price : HK\$ | Issue and allotment date : (dd/mm/yyyy) | | ′ / | | | |
| | | AGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | |
| | | Class of shares repurchased (<i>Note 1</i>) | _ | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | N/A | |
| | | | | | | N/A | |
| | | Class of shares redeemed (Note 1) | | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | N/A | |
| | | Class of shares issuable (Note 1) | | | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | 27/4 | |
| | | | | | | N/A | |
| 1 | | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | is | No. of new shares of issuer ssued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------|---------------------------|---|--------------------------------------|--------|---|---|
| | | | Class of shares issuable (Note 1) | | _ | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | IVA | |
| | | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | Ordinary sl eference sl (Other | nares) | N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 293,400 |
|---|--------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | ued Sh | are Capital").) |

| D 1 ('C) | For Main Board and GEM listed issuers |
|--|---------------------------------------|
| Remarks (if any): | |
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| Submitted by: UY KIM LUN | |
| | |
| Title: Company Secretary | |
| (Director, Secretary or other duly authorised officer) | |
| | |
| | |
| | |
| Notes: | |
| | |
| 1. State the class of shares (e.g. ordinary, preference or oth | her). |

If there is insufficient space, please append the prescribed continuation sheet.

2.