

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	<b>'yyyy):</b>	31/10/2015					
To: Hong Kong Exchanges and	Clearing	Limited					
Name of Issuer	Name of Issuer SHUI ON LAND LIMITED						
Date Submitted	02/11/20	15					
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>00272</u>	_Descript	ion: Shui On I	Land				
		No. of ordinary shares	Par value (USD)	Authorised share capital (USD)			
Balance at close of preceding m	onth _	12,000,000,000	0.0025	30,000,000			
Increase/(decrease)	-	0_		0			
Balance at close of the month	-	12,000,000,000	0.0025	30,000,000			
(2) Stock code : N/A	_Descript	ion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m	onth _		(State	capital			
Balance at close of preceding m Increase/(decrease)	onth _		(State	capital			

2. Preference Shares			
Stock code: <u>N/A</u> Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (USD)	: 30,000	,000

No. of new shares of

No. of new shares of

#### II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,026,630,189	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	8,026,630,189	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (HK\$)

Particulars of share

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share **Option Scheme** adopted at the **EGM** (08/06/2007) Ordinary shares 0 0 0 4,616,205 0 89,851,544 (*Note 1*) ) shares (*Note 1*) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A N/A (Other class)

Nil

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)	( / / )				
4.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)	N/A	-
		(	/	11/11	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the Class and description outstanding month month	close of the month
1. USD225,000,000 7.50%	
Senior Convertible	
Perpetual Capital Securities	
USD 225,000,000 Nil 225,000,000 Nil	560 803 800
Stock code (if listed)  N/A  223,000,000 NII 223,000,000 NII	560,893,890
Class of shares	
issuable (Note 1) Ordinary shares	
Subscription price HK\$3.11 per share	
EGM approval date	
(if applicable)	
(dd/mm/yyyy)) ( N/A )	
2.	
Stock code (if listed)	
Class of shares	
issuable (Note 1)	
Subscription price	
EGM approval date	
(if applicable)	
(dd/mm/yyyy) ( )	
3.	
Stock code (if listed)	
Class of shares issuable (Note 1)	
Subscription price	
EGM approval date	
(if applicable)	
(dd/mm/yyyy) ( / / )	
4.	
Stock code (if listed)	-
Class of shares	
issuable (Note 1)	
Subscription price	
EGM approval date	
(if applicable)	
(dd/mm/yyyy)	
Total C. (Ordinary shares) N/A	
(Preference shares)         N/A           (Other class)         N/A	
(Other class) N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares)  (Preference shares)  (Other class)	N/A N/A N/A	

Class of shares issuable (Note 1)  1. Rights issue At price: State currency    State (dd/mm/yyyy)  EGM approval date: (/ / )  (dd/mm/yyyy)  N/A   Class of shares issuable (/ / )  N/A  Class of shares issuable (/ / )  State (dd/mm/yyyy)  EGM approval date: (/ / )  date: (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable (/ / )			Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue						month
Rights issue								
Class of shares issuable (Note 1)  2. Open offer    At price: State currency	1.	Rights issue			( / /	)		
Class of shares issuable				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
2. Open offer   At price : State currency   Issue and allotment date : (dd/mm/yyyy)							14/1	
2. Open offer  At price: State currency  Bissue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A   Class of shares issuable (///)  [Note 1]  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A   Class of shares issuable (///)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)								
Class of shares issuable	2.	Open offer		Issue and allotment	( / /	)		
Class of shares issuable (Note 1)  3. Placing  At price: State currency  Issue and allotment (// )  EGM approval date: (dd/mm/yyyy)  N/A  Class of shares issuable (// )  (Note 1)  Class of shares issuable (// )  Issue and allotment (// )  State (dd/mm/yyyy)  N/A  Lissue and allotment (// )  Gas approval date: (// )  EGM approval date: (// )  EGM approval date: (// )				EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ A	
State currency							N/A	
Class of shares issuable								
Class of shares issuable	3.	Placing	At price : State currency		( / /	)		
Class of shares issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							N/A	
date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
<u>N/A</u>				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	

## For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	77/4	
						N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	

#### For Main Board and GEM listed issuers

N/A

N/A

	Type of Issue				No. of new shares of issuer issued during th month pursuan thereto	e issuer which
			Class of shares issuab (Note 1)	ble		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	
			Class of shares issuab (Note 1)	ble		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	
			Total E.	(Ordinary shar (Preference shar (Other cla	res) N/A	
Т	otal increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A to	о E):	(1) N/A	
					(2) N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):		
		•
Submitted by:	UY KIM LUN	
Title:	Company Secretary	
(Director, Se	cretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.