

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	30/09/2015			
To: Hong Kong Exchanges and	l Clearing	Limited			
	a				
Name of Issuer	SHUI ON	LAND LIMITED			
Date Submitted	02/10/20	15			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>00272</u>	_Descript	ion: Shui On I	Land	_	
		No. of ordinary shares	Par value (USD)	Authorised share capital (USD)	
Balance at close of preceding m	Balance at close of preceding month 12,000,000,000 0.0025 30,000,000				
Increase/(decrease)		0_		0	
Balance at close of the month	-	12,000,000,000	0.0025	30,000,000	
(2) Stock code : <u>N/A</u>	_Descript	ion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth _				
Increase/(decrease)	_				

2. Preference Shares			
Stock code: <u>N/A</u> Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (USD)	: 30,000	,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	8,026,630,189	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	8,026,630,189	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option S	schemes of the	issuei)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement duri	ing the month		thereto	thereto as at close of
(dd/mm/yyyy) and -						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted at the						
EGM						
(08/06/2007)						
Ordinary shares	0	0	0	379,250	0	94,467,749
(Note 1)						· · · · · · · · · · · · · · · · · · ·
2.						
shares						
$\frac{Shares}{(Note 1)}$						-
(Note 1)						
2						
3.						
_ (/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	N/A	
			(1	Other class)	N/A	
Total funds raised du	ing the month	from exercise of	`	,		
options (HK\$)	8		Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	· · <u></u>				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.		•			
	·		<u> </u>		
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)	(/ /)				
	Tota	l B. (Ordi	nary shares)	N/A	
		(Prefer	ence shares)	N/A	-
		((Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertib	ic into shares of the i	ssuci willen are it	oc Listed)		N. C	3.7. 0
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. USD settled 4.50%						
Convertible Bonds						
due 2015				Nil		
	RMB	433,500,000	Nil	(see remarks)	Nil	Nil
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$3.59 per share					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(N/A)					
(dd/IIIII/yyyy))	(17/14)					
2. USD225,000,000 7.50%	<i>/</i> _					
Senior Convertible	<u> </u>					
Perpetual Capital Securi	tion.					
1 erpetuar Capitar Securi		225 000 000	Nil	225 000 000	Nil	560 002 000
Stock code (if listed)	<u>USD</u> N/A	225,000,000	INII	225,000,000	INII	560,893,890
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$3.11 per share					
EGM approval date						
(if applicable)	,,,					
(dd/mm/yyyy)	(N/A)					
3.						
	<u></u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/IIIII/yyyy)	(/ /)		Total C (Ordi	inary shares)	N/A	
			(Prefer	rence shares)	N/A	
				(Other class)		
						-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under share option senemes)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Class of shares issuable (Note 1) 1. Rights issue At price: State currency State (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (/ /) N/A Class of shares issuable (/ /) State (Note 1) EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /)			Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue						month
Rights issue								
Class of shares issuable (Note 1) 2. Open offer At price: State currency	1.	Rights issue			(/ /)		
Class of shares issuable				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
Class of shares issuable N/A							14/1	
2. Open offer At price: State currency Bissue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (///) (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (///) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								
Class of shares issuable	2.	Open offer		Issue and allotment	(/ /)		
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A Class of shares issuable (//) (Note 1) Issue and allotment (//) (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//)				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	
State currency							N/A	
Class of shares issuable								
Class of shares issuable	3.	Placing	At price : State currency		(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							N/A	
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			N/A	<u> </u>

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>-</u>
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44) 11112 5 5 5 5 5			N/A	<u>-</u>
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	<u>-</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	_

For Main Board and GEM listed issuers

N/A

N/A

	Type of Issue				sh issi	No. of new ares of issuer ued during the onth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issual (Note 1)	ble	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issual (Note 1)	ble	_		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Total E.	(Ordinary sh (Preference sh (Other o	ares)	N/A N/A N/A	
T	otal increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A to	o E):	(1)	N/A	
					(2)	N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
The Company, the Issuer of the USD settled 4.50% convertible bonds due 2015 (the "Bonds"), has redeemed at
the maturity date on 29 September 2015 all outstanding Bonds with an aggregate principal amount of
RMB433.5 million together with interest and any other amounts payable under the Bonds. Following the
Redemption, the Bonds have been cancelled on 29 September 2015.
Submitted by: <u>UY KIM LUN</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.