

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :31/01/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SHUI ON LAND LIMITED
Date Submitted	04/02/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00272</u> Descrip	ption : Shui On	Land	
	No. of ordinary shares	Par value (USD)	Authorised share capital <i>(USD)</i>
Balance at close of preceding month	12,000,000,000	0.0025	30,000,000
Increase/(decrease)	0		0
Balance at close of the month	12,000,000,000	0.0025	30,000,000
(2) Stock code : <u>N/A</u> Descrij	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedin	ng month			
Increase/(decrease	e)				
Balance at close c	of the mon	ıth			
3. Other Classes of	of Shares				

Stock code :	N/A	Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding	g month			
Increase/(decrease	e)				
Balance at close o	of the mont	n			

Total authorised share capital at the end of the month *(USD)* : **30,000,000** 

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,001,726,189	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	8,001,726,189	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and —	I	Movement duri	ing the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares		<b>D</b> 1		<b>.</b> .		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted at the						
EGM						
(08/06/2007)						
Ordinary shares	0	0	0	1,324,715	0	104,874,689
(Note 1)						
2. 						
(Note 1)						
3. 						
(		Т	otal A. (Ordi	narv shares)	Nil	
		-	· ·	ence shares)	N/A	
			· ·	Other class)	N/A	
Total funds raised dur options (HK\$)	ing the month t	from exercise of				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	· ·				
(if applicable) (dd/mm/yyyy)	( / / )				
<u>2</u> .	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3.	( / / )				
	- -				
( / / )					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
	( / / )				
<u>4.</u>					
Class of shares issuable (Note 1)	· · ·				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
· · · · · · · · · · · · · · · · · · ·		D (Ondin	any abaras)	<b>N</b> T / A	
	Total	(Prefere	ary shares) nce shares)	N/A N/A	
		` ((	Other class)	N/A	

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertib	le into Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. USD settled 4.50%						
Convertible Bonds						
due 2015		122 500 000	2.71		2.71	
Stock code (if listed)	<u></u>	433,500,000	Nil	433,500,000	Nil	132,234,840
Class of shares	11/11					
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$3.75 per share					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(N/A)					
2.	i					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
<u>4.</u>	`					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	( / / )		Total C. (Ordi	nary shares)	N/A	
			(Prefer	ence shares)	N/A	-
			(	Other class)	N/A	<u>-</u>

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)	-	
2	-	
	-	
shares (Note 1)		
3.		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Other class)	N/A N/A	
(Other class)	IV/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment 1. Rights issue date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable \_\_\_\_ (Note 1) At price : State ( / / ) Issue and allotment 2. Open offer currency date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment 3. Placing date : (dd/mm/yyyy) ( / / \_ ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable \_\_\_\_ (Note 1) ( / / ) Issue and allotment 4. Bonus issue date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)				
Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	AGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
	Class of shares repurchased (Note 1)				
Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
				10/1	
	Class of shares redeemed (Note 1)				
Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
				<u>N/A</u>	
	Class of shares issuable (Note 1)				
Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
	Repurchase of shares Redemption of shares Consideration issue. At price, State	Serip dividend       At price : State currency       Class of shares issuable (Note 1)         Serip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         AGM approval date: (dd/mm/yyyy)       AGM approval date: (dd/mm/yyyy)         Repurchase of shares       Class of shares repurchased (Note 1)         Shares       Class of shares         Redemption of shares       Class of shares         Redemption of shares       Class of shares         Redemption of shares       Class of shares         Class of shares issuable (Note 1)       Redemption date: (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Consideration issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)	Scrip dividend       At price : State currency       Class of shares issuable (Note 1)         Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         AGM approval date:       ( / / / (dd/mm/yyyy))         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Class of shares (dd/mm/yyyy)         EGM approval date:       ( / / / (dd/mm/yyyy))         EGM approval date:       ( / / / (dd/mm/yyyy))         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares (dd/mm/yyyy)         EGM approval date:       ( / / / (dd/mm/yyyy))         EGM approval date:       ( / / / (dd/mm/yyyy))         EGM approval date:       ( / / / (dd/mm/yyyy))         Consideration issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         Consideration issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)	Scrip dividend       At price : State currency       Class of shares issuable (// / )         Issue and allotment date : (dd/mm/yyyy)       ( / / )         AGM approval date:       ( / / )         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Cancellation date : (/ / )         Bares       Class of shares repurchased (Note 1)         Redemption of shares       Cancellation date : (/ / )         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares (/ / )         Redemption of shares       Class of shares issuable (/ / )         Consideration issue At price : State currency       Issue and allotment date : (/ / )         Issue and allotment date : (/ / )       (/ / )         Glass of shares issuable (// / )       (/ / )         Consideration issue At price : State       Issue and allotment date : (/ / )         Issue and allotment       (/ / ) <td>Type of Issue       Class of shares issuable (// / )         Scrip dividend       At price: State currency       Issue and allotment date: (d/mm/yyyy)         Scrip dividend       At price: State currency       Issue and allotment date: (d/mm/yyyy)         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Class of shares repurchased (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares ((// / ))         Redemption of shares       Class of shares ((// / ))         Redemption of shares       Class of shares ((// / ))         Redemption after ((// / ))       N/A         Consideration issue At price : State       Tissue and allotment ((/ / ))         Consideration issue At price : State       Tissue and allotment ((/ / ))         State (d/mm/yyyy)       Issue and allotment ((/ / ))</td>	Type of Issue       Class of shares issuable (// / )         Scrip dividend       At price: State currency       Issue and allotment date: (d/mm/yyyy)         Scrip dividend       At price: State currency       Issue and allotment date: (d/mm/yyyy)         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Class of shares repurchased (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares ((// / ))         Redemption of shares       Class of shares ((// / ))         Redemption of shares       Class of shares ((// / ))         Redemption after ((// / ))       N/A         Consideration issue At price : State       Tissue and allotment ((/ / ))         Consideration issue At price : State       Tissue and allotment ((/ / ))         State (d/mm/yyyy)       Issue and allotment ((/ / ))

				For Main Be	oard and	GEM listed i	ssuers
	Type of Issue				sha issu	No. of new tres of issuer ed during the nth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	ole			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	
			Class of shares issuab (Note 1)	ble	_		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Total E. (	(Ordinary sl (Preference sl (Other	nares)	N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Cyclemitted have		
Submitted by:	UY KIM LUN	
<b>T</b> '4		
Title:	Company Secretary	
(Director, Secretary or other duly authorised officer)		
(Director, Secretary of other dary dationsed officer)		

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.