

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :31/01/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SHUI ON LAND LIMITED	
Date Submitted	07/02/2014	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00272</u> Descrip	ption : <u>Shui On</u>	Land	
	No. of ordinary shares	Par value (USD)	Authorised share capital <i>(USD)</i>
Balance at close of preceding month	12,000,000,000	0.0025	30,000,000
Increase/(decrease)	0_		0
Balance at close of the month	12,000,000,000	0.0025	30,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedii	ng month			
Increase/(decrease	e)				
Balance at close c	of the mon	ıth			
3. Other Classes of	of Shares				

Stock code :	N/A	Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding	g month			
Increase/(decrease	e)				
Balance at close o	of the mont	n			

Total authorised share capital at the end of the month *(USD)* : **30,000,000** 

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	8,001,726,189	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	8,001,726,189	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and -	]	Movement dur	ing the month		thereto	the month
class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share				1		
<b>Option Scheme</b>						
adopted at the						
EGM						
(08/06/2007)						
Ordinary shares	0	0	0	3,100,583	0	133,430,128
(Note 1)						
2.						
( / / ) shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)		Т	otal A. (Ordi	nary charac)	Nil	
		I.		ence shares)	N/A	
			· ·	Other class)	N/A N/A	
Total funds raised dur	ing the month	from everaise a		Culei class)	11/A	
options (HK\$)	ing the month	nom exercise (	Nil			
• • • •						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
3.	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4.					
	-				
Class of shares issuable (Note 1)					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
	Total	B (Ordir	ary shares)	N/A	
	10141	(Prefere	nce shares)	N/A N/A	
		(0	Other class)	N/A	-

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertib	le into Shares of the l	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. USD settled 4.50%						
Convertible Bonds						
due 2015	DMD	422 500 000	NI:1	422 500 000	NI:1	127 804 201
Stock code (if listed)	<u></u>	433,500,000	Nil	433,500,000	Nil	127,804,291
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price EGM approval date	HK\$3.88 per share					
(if applicable)						
(dd/mm/yyyy))	( N/A )					
2.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordi	nary shares)	N/A	
			(Prefer	ence shares) Other class)	N/A N/A	-
			(			<u> </u>

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
2	-	
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
	10/1	

No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment 1. Rights issue date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable \_\_\_\_ (Note 1) At price : State ( / / ) Issue and allotment 2. Open offer currency date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment 3. Placing date : (dd/mm/yyyy) ( / / \_ ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable \_\_\_\_ (Note 1) ( / / ) Issue and allotment 4. Bonus issue date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A

Other Movements in Issued Share Capital

	F	For Main B	oard	d and GEM listed i	
				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)	2			
At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	AGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
	Class of shares repurchased (Note 1)				
	Cancellation date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
	Class of shares redeemed (Note 1)				
	Redemption date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
				<u>N/A</u>	
	Class of shares issuable (Note 1)	2			
sue At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
sue	At price : State	At price : State Issue and allotment date : (dd/mm/yyyy) EGM approval date:	At price : State currency Issue and allotment date : (dd/mm/yyyy) ( / / / / / / / / / / / / / / / / / / /	At price : State currency Issue and allotment date : (dd/mm/yyyy) ( / / )   EGM approval date: ( / / )	At price : State currency Issue and allotment date : (dd/mm/yyyy) ( / / )   EGM approval date: (dd/mm/yyyy) ( / / )

				For Main Bo	oard and Gl	EM listed i	ssuers
	Type of Issue				shares issued month	of new of issuer during the pursuant ereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	ole	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	) <u>N/</u>	A	
			Class of shares issuab (Note 1)	ble			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	) <u>N/</u>	A	
			Total E. (	(Ordinary sh Preference sh (Other	nares)	N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Cyclemitted have		
Submitted by:	UY KIM LUN	
<b>T</b> '4		
Title:	Company Secretary	
(Director, Secretary or other duly authorised officer)		
(Director, Secretary of other dary dationsed officer)		

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.