

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	'yyyy):	31/12/2013					
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer	SHUI ON	LAND LIMITED					
Date Submitted	06/01/201	4					
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>00272</u>	_Description	on: Shui On I	Land				
No. of ordinary Par value capital shares (USD) (USD)							
Balance at close of preceding m	onth _	12,000,000,000	0.0025	30,000,000			
Increase/(decrease)		0		0			
Balance at close of the month		12,000,000,000	0.0025	30,000,000			
(2) Stock code : N/A	(2) Stock code: N/A Description:						
	_	лі . 					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m		No. of ordinary	(State	capital			
Balance at close of preceding m Increase/(decrease)		No. of ordinary	(State	capital			

2. Preference Shares			
Stock code: <u>N/A</u> Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (USD)	: 30,000	,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	8,001,726,189	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	8,001,726,189	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share **Option Scheme** adopted at the **EGM** (08/06/2007) Ordinary shares 0 0 0 919,274 0 136,530,711 (*Note 1*) shares (*Note 1*) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of Nil options (HK\$)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	. <u> </u>				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3.					
	·				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
	(/ /)				
- 	•				
(/ /)					
Class of shares					
issuable (Note 1) Subscription price					
EGM approval date (if applicable)	(/ /)				
	Tota	l B. (Ordi	nary shares)	N/A	
			ence shares) Other class)		-
		(1 \ /A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed

Convertibles (i.e. Convertib	ic into snares of the i	ssuci willell are it	oc Lisica)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. USD settled 4.50%						
Convertible Bonds						
due 2015						
	RMB	433,500,000	Nil	433,500,000	Nil	127,804,291
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary shares					
Subscription price	HK\$3.88 per share					
EGM approval date	THE PERSON PUT SHAFE					
(if applicable)						
(dd/mm/yyyy))	(N/A)					
2.						
Stock code (if listed)						
Class of shares	-					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
<u>3.</u>						
Stock code (if listed)			-			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price	-					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (On 1)	nomi ahomaa)	TAT / A	
			Total C. (Ordi	nary snares) ence shares)	N/A N/A	
				Other class)	N/A	
					1,711	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
shares (Note 1)		· -
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	•

Shares of issue State St	Ot	her Movements in	Issued Share Capital					
Class of shares issuable Class of shares iss							issued during the month pursuant	may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue						month
At price currency date (dd/mm/yyyy)						_		
Class of shares issuable (Note 1) 2. Open offer At price: State currency Class of shares issuable (//) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A Class of shares issuable (//) (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A Class of shares issuable (//) (dd/mm/yyyy) N/A Class of shares issuable (//) (dd/mm/yyyy)	1.	Rights issue			(/ /)		
Class of shares issuable				EGM approval date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note I) State (I//)							N/A	
Class of shares issuable (/ /)								
Class of shares issuable	2.	Open offer			(/ /)		
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (/ /) Issue and allotment (/ /) Issue and allotment (/ /) date: (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		
(Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A Class of shares issuable (///) (Note 1) Issue and allotment (///) At price: State currency Issue and allotment (///)							N/A	
Class of shares issuable								
Class of shares issuable	3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable					(/ /)		
4. Bonus issue Solution Solution Control Contro							N/A	
date: (dd/mm/yyyy)								
FCM comment fator (/ /)	4.	Bonus issue			(/ /)		
(dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		
<u>N/A</u> _							N/A	

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd: IIIII yyyy)			N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	

For Main Board and GEM listed issuers

N/A

	Type of Issue				sh iss	No. of new ares of issuer ued during the onth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issuable (Note 1)	·	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
						N/A	
			Class of shares issuable (Note 1)	·	_		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Ordinary sh reference sh (Other o	ares)	N/A N/A N/A	
T	otal increase / (decre	ease) in ordinary shares during	the month (i.e. Total of A to E	Ξ):	(1)	N/A	
					(2)	N/A	
T	otal increase / (decre	ease) in preference shares duri	ng the month (i.e. Total of A to	ν Ε).		N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (if any):					
Submitted by: <u>UY KIM LUN</u>					
Title: Company Secretary					
(Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.