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**Shui On Land Limited**

**瑞安房地產有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 272)**

## **OVERSEAS REGULATORY ANNOUNCEMENT**

This overseas regulatory announcement is made by Shui On Land Limited (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached announcement released by the Company on the website of the Singapore Exchange Securities Trading Limited at [www.sgx.com](http://www.sgx.com).

By Order of the Board  
**Shui On Land Limited**  
**Freddy C. K. LEE**  
*Chief Executive Officer*

Hong Kong, 18 July 2013

*At the date of this announcement, the executive directors of the Company are Mr. Vincent H. S. LO (Chairman), Mr. Freddy C. K. LEE (Chief Executive Officer) and Mr. Daniel Y. K. WAN; the non-executive director of the Company is Mr. Frankie Y. L. WONG; and the independent non-executive directors of the Company are Sir John R. H. BOND, Dr. William K. L. FUNG, Professor Gary C. BIDDLE, Dr. Roger L. McCARTHY and Mr. David J. SHAW.*

*\* For identification purposes only*



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**RMB2,720 MILLION USD SETTLED 4.5% CONVERTIBLE BONDS  
DUE 2015 (THE “BONDS”) –  
REPURCHASE AND CANCELLATION OF THE BONDS**

Reference is made to the announcements of Shui On Land Limited (the “**Company**”) dated 29 September 2010 and 4 June 2013 (the “**Announcements**”) and the offering circular dated 24 September 2010 in relation to the Bonds issued by the Company. The Bonds are listed on the Singapore Exchange Securities Trading Limited. Capitalized terms used herein have the same meanings defined in the Announcements unless the context otherwise requires.

The Company wishes to announce that it has recently repurchased some of the Bonds with an aggregate principal amount of RMB80 million (the “**Repurchased Bonds**”) by way of market acquisition at a price below par. The Repurchased Bonds had been cancelled in accordance with the terms of the Bonds. Following the cancellation of the Repurchased Bonds, the aggregate principal amount of the Bonds remaining outstanding is RMB2,640 million.

By Order of the Board  
**Shui On Land Limited**  
**Freddy C. K. LEE**  
*Chief Executive Officer*

18 July 2013

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